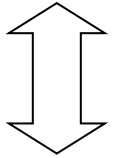


The diagram below illustrates the ranking of the secured term deposits on a liquidation of General Finance based on the most recent audit accounts.

	Ranking on a liquidation of General Finance	Examples	Indicative amount at 31 March 2024	Indicative amount at 31 March 2025 (Audited)
<p>Higher ranking earlier priority</p>  <p>Lower ranking later priority</p>	Liabilities that rank in priority to the secured term deposits	Creditors preferred by law (including IRD for unpaid tax) and any permitted prior ranking security interests	\$927,535	\$1,052,674
	Liabilities that rank equally to the secured term deposits	Secured term deposits and the accrued interest regardless of when they are issued (meaning further liability can arise after particular secured term deposits are issued).	\$135,192,864	\$184,724,612
	Liabilities that rank below the secured term deposits	Lesser ranking secured creditors and unsecured creditors	\$405,151	\$3,100,497
	Equity	Distribution of surplus assets	\$18,871,413	\$23,046,032